

Annexure – 1

Name of the corporate debtor: JVL Agro Industries Ltd; Date of commencement of Liquidation: 19/08/2020; List of creditors as on: 30/10/2020

List of secured financial creditors

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee						% share in total amount of claims admitted
1	Indian Bank (E-Allahabad Bank)	1	08-09-2020	77,41,00,453	77,41,00,453	Secured	To be considered based on valuation of assets being carried out by the valuers	Yes	A.Paripassu first charge on current assets of Haldia unit. B. Pari passu second charge on fixed assets of Haldia Unit.	Personal Guarantee of: 1.D N Jhunjunwala, 2. S N Jhunjunwala, 3. Adarsh Jhunjunwala.	3%	NA	NA	-	0	
2	State Bank of India	2	03-09-2020	6,58,79,74,873	6,58,02,55,360	Secured		Yes	A.Paripassu first charge on current assets of Haldia unit. B. Pari passu second charge on fixed assets of Haldia Unit. C. Pari passu first charge on fixed assets and current assets of Pahleza unit.	Personal Guarantee of: 1.D N Jhunjunwala, 2. S N Jhunjunwala, 3. Adarsh Jhunjunwala.	25%	NA	NA	77,19,513	0	
3	Union Bank of India	3	16-09-2020	96,09,28,124	96,09,28,124	Secured		Yes	A.Paripassu first charge on current assets of Haldia unit. B. Pari passu second charge on fixed assets of Haldia Unit.	Personal Guarantee of: 1.D N Jhunjunwala, 2. S N Jhunjunwala, 3. Adarsh Jhunjunwala.	4%	NA	NA	-	0	
4	Union Bank of India (E-Corporation Bank)	4	16-09-2020	1,55,25,21,840	1,55,23,45,650	Secured		Yes	A.Paripassu first charge on current assets of Haldia unit. B. Pari passu second charge on fixed assets of Haldia Unit.	Personal Guarantee of: 1.D N Jhunjunwala, 2. S N Jhunjunwala, 3. Adarsh Jhunjunwala.	6%	NA	NA	1,76,190	0	
5	Punjab National Bank (E-OBC)	5	17-09-2020	23,05,67,577	23,05,67,577	Secured		Yes	A.Paripassu first charge on current assets of Haldia unit. B. Pari passu second charge on fixed assets of Haldia Unit.	Personal Guarantee of: 1.D N Jhunjunwala, 2. S N Jhunjunwala, 3. Adarsh Jhunjunwala.	1%	NA	NA	-	0	
6	Punjab National Bank	6	17-09-2020	6,76,09,00,000	6,76,09,00,000	Secured		Yes	A.Paripassu first charge on fixed assets and current assets of Naupur unit. B. Pari passu first charge on fixed assets and current assets of Alwar Unit.	Personal Guarantee of: 1.D N Jhunjunwala, 2. S N Jhunjunwala, 3. Adarsh Jhunjunwala, 4. Anju Jhunjunwala	26%	NA	NA	-	0	
7	Indian Overseas Bank	7	18-09-2020	99,31,00,870	99,31,00,870	Secured		Yes	A.Paripassu first charge on current assets of Haldia unit. B. Pari passu second charge on fixed assets of Haldia Unit.	Personal Guarantee of: 1.D N Jhunjunwala, 2. S N Jhunjunwala, 3. Adarsh Jhunjunwala.	4%	NA	NA	-	0	
8	Bank of Baroda (incl. Vijaya Bank)	8	18-09-2020	6,74,47,16,001	6,74,47,16,001	Secured		No for Rice Mill	A.Paripassu first charge on fixed assets and current assets of Naupur unit. B. Pari passu first charge on fixed assets and current assets of Alwar Unit. C. Exclusive charge on fixed assets and current assets of Rice Mill. D. Pari passu first charge on fixed assets and current assets of Pahleza unit.	Personal Guarantee of: 1.D N Jhunjunwala, 2. S N Jhunjunwala, 3. Adarsh Jhunjunwala, 4. Anju Jhunjunwala	26%	NA	NA	-	0	
9	Standard Chartered Bank (UK)	9	18-09-2020	61,82,39,160	61,82,39,160	Secured		No	A.Exclusive first charge on fixed assets of Haldia unit. B. Second charge on current assets of Haldia Unit.	Personal Guarantee of: 1.D N Jhunjunwala, 2. S N Jhunjunwala.	2%	NA	NA	-	0	
10	Standard Chartered Bank (India)	10	18-09-2020	85,91,27,812	85,91,27,812	Secured		Yes	A.Paripassu first charge on current assets of Haldia unit. B. Pari passu second charge on fixed assets of Haldia Unit.	Personal Guarantee of: 1. S N Jhunjunwala, 2. Adarsh Jhunjunwala.	3%	NA	NA	-	0	
				26,08,21,76,710	26,07,42,81,007						100%			78,95,703		